## SHARAT INDUSTRIES LIMITED

CIN - L05005AP1990PLC011276

Regd. Off.: Feed Plant, Hatchery & Farm

Venkanna Palem Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.

Processing Plant: Mahalakshmipuram Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.

E-mail: accounts@sharatindustries.com, Website: www.sharatindustries.com

Date: 16<sup>th</sup> August 2024

To, BSE Limited Listing Operations Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

Sub: Application for trading approval of 1,55,43,125 Equity Shares of Rs. 10/- Each, partly paid-up at Rs. 2.50/- issued on right, bearing distinctive Nos, 23912501 to 39455625.

Ref: Listing approval letter LOD/RIGHT/AM/FIP/739/2024-25 dated August 13, 2024

Dear Sir/Madam,

Please find letter of application for trading approval along with the following documents:

Sr.	Particulars	Remarks /				
No.	o.					
1.	A certified true copy of the Certificate/Letter from Registrars to Issue confirming the date of completion of posting of Refund Orders and Share certificate/Debenture Certificates in Physical form (if any).	Attached				
2.	Confirmation from the depositories for crediting of securities to the beneficiary owner's account.	Attached				
3.	Paper cut Newspaper advertisement of Basis of Allotment.	Attached				

Yours faithfully,

For SHARAT INDUSTRIES LIMITED

BALAMURUGAN M.
COMPANY SECRETARY & COMPLIANCE OFFICER
M.NO: A66115

Corporate Off.: Flat No. 4, 3rd Floor, Pallavi Apartments,

No. 57/11, Old No. 29/TF4, 1st Main Road, HDFC Bank Compound, R.A.Puram, CHENNAI - 600 028.

Contact No.: 044-24347867 / 24357868, E-mail: chennai@sharatindustries.com Nellore Off.: 16-6-143, Opp. Manasa Apartment,

Srinivasa Agraharam, Nellore - 524 001.

Tel. No.: 0861 - 2331727

E-mail: hrd@sharatindustries.com



REF:CAM:SIL:2024-2025 Date: 14<sup>th</sup> August, 2024

To,

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001.

Ref.: SHARAT INDUSTRIES LIMITED-RIGHTS ISSUE

Dear Sir/Madam,

We, Cameo Corporate Services Limited, Registrars to the subject captioned Rights Issue confirm that the dispatch of Allotment Intimations, unblocking of ASBA amount and uploading of electronic credit of shares allotted to various Public applicants of the subject company's Rights Issue have been completed as per the details given below:

Activities	Date of Commencement	Date of Completion	No. of Records		
Dispatch of Allotment Intimations	August 14, 2024	August 14, 2024 August 14, 2024	Email Ordinary	2183 61	
Instruction for unblocking of ASBA Amount	August 12, 2024	August 12, 2024	Email	44	
Uploading of Electronic Credit of	NSDL : August 14, 2024	NSDL : August 14, 2024	586	4534819	
Shares	CDSL : August 14, 2024	CDSL : August 14, 2024	913	11008306	

ThankingYou,

Yours truly,

For CAMEO CORPORATE SERVICES LIMITED



PRASHANT SANIL ASST.VICEPRESIDENT

304, 'Sai Sadan', III Floor, 76-78, Mody Street, Fort, Mumbai - 400 001 Phone: 2264 4325, Fax: 2264 4325, E-mail: prashant@cameoindia.com, Website: www.cameoindia.com



#### CDSL/OPS/IPO-CA/2024-25/CA-594540.001

August 14, 2024

The Company Secretary, **SHARAT INDUSTRIES LIMITED** 

Venkannapalem Village T.P. Gudur Mandal, Nellore District Nellore, Andhra Pradesh India-524002

Dear Sir,

**Sub:- Rights** 

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at Central Depository Services (India) Limited. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
594540.001	Credit ISIN IN8220Z01020	Sharat Industries Ltd#Partly Paidup Equity Shares Fv Rs.10/-& Paid Up Val Rs.2.50/-Lst/Trd Appl Awtd	14-August-2024	913	11008306

Please note that the additional securities have been credited to a new temporary ISIN as mentioned above and the said ISIN is suspended/frozen for debits and credits in terms of SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012. Kindly submit to CDSL a copy of the final listing/trading permission issued by the stock exchange (s) as applicable and also ensure that your RTA immediately sets up a debit and credit corporate action with effective date as the trading date and informs CDSL whereby on the trading date (SOD) the securities credited in the new temporary ISIN shall be debited and the same shall be credited to the pre-existing ISIN for the said security.

Thanking you,

Yours faithfully,

For Central Depository Services (India) Limited

SACHIN ARVIND Digitally spined by SáCHIN ARVIND KALSUKAR NOW CERN CONTROL SERVICES (INDIA) LIMITED, OU-DEPUTY MANAGER, OU-DEPUTY MANAGER, SERVIND DISCONDING SERVICES (INDIA) LIMITED, OU-DEPUTY MANAGER, SERVIND DISCONDING SERVIND S

Sachin Kalsulkar **Manager – Operations** 

c.c Cameo Corporate Services Limited

Regd. Office: Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi Marg, Lower Parel (East), Mumbai - 400013. Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN:

> L67120MH1997PLC112443 Website: www.cdslindia.com

## **National Securities Depository Limited**



Ref: II/CA/COM/66965/2024 August 14, 2024

MR C. RUBAVATHY
COMPANY SECRETARY & COMPLIANCE OFFICER
SHARAT INDUSTRIES LIMITED
VENKANNAPALEM VILLAGE
T P GUDUR MANDAL
NELLORE - 524002

**Sub: Rights Issue** 

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Cameo Corporate Services Ltd , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below:

ISIN	ISIN Description	D/C	Records	Quantity	Execution Date
IN8220Z01020	SHARAT INDUSTRIES LIMITED EQ PP RS 2.5/- LISTING/TRDG APRVL AWAITED	Credit	59	131,084.000	14/Aug/2024

Please note that the aforementioned ISIN is suspended in terms of SEBI circular no. CIR/MRD/DP /21/2012 dated August 2, 2012 and CIR/MRD/DP /24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares/securities.

You are requested to execute debit/credit corporate action(s) to debit shares held in the aforesaid ISIN and credit shares under the pre-existing ISIN upon receipt of the final listing/ trading permission from the stock exchange(s) for the aforesaid shares.

You may contact your R&T Agent/Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta Vice President

Digitally Signed By Name: RAKESH M MEHTA Date:14/08/2024 16:29:24 Reason: Authentication Location: NSDL Mumbai

## **National Securities Depository Limited**



Ref: II/CA/COM/66963/2024 August 14, 2024

MR C. RUBAVATHY
COMPANY SECRETARY & COMPLIANCE OFFICER
SHARAT INDUSTRIES LIMITED
VENKANNAPALEM VILLAGE
T P GUDUR MANDAL
NELLORE - 524002

**Sub: Rights Issue** 

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Cameo Corporate Services Ltd , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below:

ISIN	ISIN Description	D/C	Records	Quantity	Execution Date
IN8220Z01020	SHARAT INDUSTRIES LIMITED EQ PP RS 2.5/- LISTING/TRDG APRVL AWAITED	Credit	527	4,403,735.000	14/Aug/2024

Please note that the aforementioned ISIN is suspended in terms of SEBI circular no. CIR/MRD/DP /21/2012 dated August 2, 2012 and CIR/MRD/DP /24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares/securities.

You are requested to execute debit/credit corporate action(s) to debit shares held in the aforesaid ISIN and credit shares under the pre-existing ISIN upon receipt of the final listing/ trading permission from the stock exchange(s) for the aforesaid shares.

You may contact your R&T Agent/Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta Vice President

Digitally Signed By Name: RAKESH M MEHTA Date:14/08/2024 16:29:19 Reason: Authentication Location: NSDL Mumbai FINANCIAL EXPRESS



#### **CREST VENTURES LIMITED**

Registered Office: 111, Maker Chambers IV, 11th Floor, Nariman Point, Mumbai - 400 021. Tel No: 022-4334 7000 Fax No: 022-4334 7002

CIN: L99999MH1982PLC102697 Website: www.crest.co.in Email: secretarial@crest.co.in

EXTRACT OF THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2024 (₹ in Lakhs)

			STANDALONE		CONSOLIDATED			
Sr. No.	Particulars	Quarter ended Y		Year ended	Quarter	ended	Year ended	
10.		30.06.2024 Unaudited	30.06.2023 Unaudited	31.03.2024 Audited	30.06.2024 Unaudited	30.06.2023 Unaudited	31.03.2024 Audited	
1	Total Income from Operations	6,515.73	2,461.05	13,991.43	7,738.66	3,103.86	18,400.01	
2	Net Profit / (Loss) for the period							
	(before Tax, Exceptional and/or Extraordinary items)	5,494.80	1,112.99	6,645.32	6,085.89	1,040.49	8,122.59	
з	Net Profit / (Loss) for the period before tax							
	(after Exceptional and/or Extraordinary items)	5,494.80	1,112.99	6,645.32	6,085.89	1,040.49	8,122.59	
4	Net Profit / (Loss) for the period after tax							
	(after Exceptional and/or Extraordinary items)	4,544.76	823.67	4,965.88	4,983.45	585.29	6,207.90	
5	Total Comprehensive Income for the period							
	[Comprising Profit/(Loss) for the period (after tax)							
	and Other Comprehensive Income (after tax)]	5,632.07	2,973.80	11,866.88	6,069.66	2,735.67	13,095.60	
6	Equity Share Capital (net of treasury shares)	2,819.68	2,819.68	2,819.68	2,819.68	2,819.68	2,819.68	
	Reserves (excluding Revaluation Reserves							
	as shown in the Audited Balance Sheet of the							
	previous year )	-	-	96,198.32	-	-	107,642.23	
7	Earnings per share (EPS) (in ₹ )							
	(Face Value of ₹10/- each)							
	(not annualised for the quarters)							
	Basic (in ₹)	16.12	2.92	17.61	17.47	2.08	21.33	
	Diluted (in ₹)	15.97	2.90	17.45	17.31	2.06	21.14	

#### Notes:

- \*After share of profit/(loss) of Associates.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August
- Previous period figures have been regrouped / reclassified, wherever considered necessary.
- The above is an extract of the detailed format of quarterly / annual financial results filed with Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations. The full format of the guarterly / annual financial results and pertinent disclosures related to other line items referred in the Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, are available on the Company's website viz. www.crest.co.in and on the websites of BSE Limited and National Stock Exchange of India Limited viz. www.bseindia.com and www.nseindia.com respectively.

For Crest Ventures Limited. Sd/-Vijay Choraria Managing Director

[DIN: 00021446]

Place : Mumbai | Date : August 14, 2024



[This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement, All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 04. 2024 [the "Letter of Offer" or the "LOF" filed with BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI")]

Corporate Identification Number: L05005AP1990PLC011276

Our Company was incorporated on May 07, 1990 as a private limited company under the provisions of Companies Act, 1956 with the Registrar of Companies, Vijaywada, Andhra Pradesh in the name and style of 'Sharat Sea Foods Private Limited'. The Company got converted into a Public Limited Company on April 20, 1992 and the name was changed to 'Sharat Sea Foods Limited'. Further, the present name of the Company was changed to Sharat Industries Limited on June 13, 1996 and fresh Certificate of Incorporation was issued by the Registrar of Companies, Vijayawada, Andhra Pradesh. The Corporate Identity Number of our Company is L05005AP1990PLC011276. For further details of Incorporation and Change of Registered Office of our Company, please refer to chapter titled "General Information" beginning on page 32 of the Letter of Offer

Registered Office: Venkannapalem Village, T. P. Gudur Mandal, Nellore, Andhra Pradesh- 524 002 Corporate Office: Flat No. 4, Third Floor, Pallavi Apartments, No. 57/11, Old No. 29/TF4, HDFC Bank Compound, First Main Road, R.A. Puram, Chennai- 600 028 Tel. No.: +91 8897628787; E-mail: cs@sharatindustries.com; Website: www.sharatindustries.com Contact Person: Mr. Balamurugan M, Company Secretary and Compliance Officer

Corporate Identity Number: L05005AP1990PLC011276

PROMOTERS: MR. PRASAD REDDY SABBELLA, MR. SHARAT REDDY SABBELLA, MRS. DEVAKI REDDY SABBELLA, MRS. CHARITA REDDY SABBELLA

ISSUE OF 1.55.43.125 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 31 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 21/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 4,818.37 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARE(S) FOR EVERY 20 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JULY 12, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 87 OF THE LETTER OF OFFER.

\*Assuming receipt of all call Monies with respect to Right Equity Shares, for further details of Payment Schedule, see "Terms of the Issue-Payment Term" on Page 87 of The Letter of Offer.

## BASIS OF ALLOTMENT

The Right Issue Committee of the Board of Directors of Sharat Industries Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Wednesday, July 24, 2024 and closed on Wednesday, August 07, 2024 and the last date for market renunciation of Rights Entitlements was on Thursday, August 01, 2024. Out of the total 2,244 Applications for 3,41,27,634 Equity Shares, 725 Applications for 9,94,370 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid applications received were 1,519 for 3,31,33,264 Equity Shares, which aggregates to 213.17% of the total number of Equity Shares allotted under the Issue. The basis of allotment finalized on Monday, August 12, 2024 in consultation with the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company allotted 1,55,43,125 Rights Equity Shares to the successful applicants on Monday, August 12, 2024. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid applications have been considered for Allotment.

The break-up of application forms received and rejected from the Shareholders and the Renouncees is as under:

Category	Gross			Less: Rejections/ Partial Amount			Valid		
	<b>Applications</b>	<b>Equity Shares</b>	Amount	<b>Applications</b>	<b>Equity Shares</b>	Amount	<b>Applications</b>	<b>Equity Shares</b>	Amount
Eligible Equity Shareholders	1,452	3,13,90,015	24,32,72,616.25	37	3,12,642	24,22,975.50	1,415	3,10,77,373	24,08,49,640.75
Renounces	792	27,37,619	2,12,16,547.25	688	6,81,728	52,83,392.00	104	20,55,891	1,59,33,155.25
Total	2,244	3,41,27,634	26,44,89,163.50	725	9,94,370	77,06,367.50	1,519	3,31,33,264	25,67,82,796.00

Summary of Allotment in various categories is as under:

ounimary of random in various subgeries to as unusin									
Category	Number of Equity Shares Allotted - against REs	Number of Equity Shares Allotted - Against valid additional shares	Total Equity Shares Allotted						
Eligible Equity Shareholders	85,77,797	68,09,278	1,53,87,075						
Renouncees	1,56,050	Nil	1,56,050						
Total	87.33.847	68.09.278	1.55.43.125						

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation, as applicable, to the investors has been completed on August 13, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on August 12, 2024. The Listing application has filed with BSE on August 12, 2024. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or about August 16, 2024, by NSDL and CSDL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 87 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. Trading is expected to commence on or about August 21, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on August 06, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM **DISCLAIMER CLAUSE OF SEBI:** The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of the issue is less than ₹ 5000.00

Lakhs. However, the Letter of Offer has been filed with SEBI. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be

deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 81 of Letter of Offer. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

**REGISTRAR TO THE ISSUE CAMEO CORPORATE SERVICES LIMITED CIN**: U67120TN1998PLC041613 Subramanian Building, 1, Club House Road, Chennai-600002 **Tel No.**: +91 44 4002 0700 E-Mail ld: priya@cameoindia.com

Investor Grievance E-Mail Id: investor@cameoindia.com

Website: www.cameoindia.com

Contact Person: Ms. K. Sreepriya SEBI Registration No.: INR000003753

**COMPANY SHARAT INDUSTRIES LIMITED CIN**: L05005AP1990PLC011276 Venkannapalem Village, T. P. Gudur Mandal, Nellore, Andhra Pradesh- 524 002 Contact person: Mr. Balamurugan M, Company Secretary and Compliance Officer

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with a copy to the SCSBs (in case of ASBA process), giving folio details such as name, address of the Applicant contact numbers), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA) process) ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) or details on the ASBA process see "Terms of the Issue" on page 87 of the Letter of Offer.

**Tel. No.**: +91 8897628787:

E-mail: cs@sharatindustries.com

Website: www.sharatindustries.com

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

**Date:** August 14, 2024 Place: Nellore

Sd/-

For SHARAT INDUSTRIES LIMITED

**Company Secretary and Compliance Officer** 

Balamurugan M

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the BSE Limited. The LOF shall be available on the website of BSE at www.bseindia.com, the website of Registrar at https://rights.cameoindia.com/sharat/ and the website of the Company at www.sharatindustries.com Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 18 of the LOF. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity exp.epapr.in Shares described in this announcement may not be offered or sold in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES

**PUBLIC ANNOUNCEMENT** 

AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

# **SMARTWORKS**



**SMARTWORKS COWORKING SPACES LIMITED** 

Our Company was originally incorporated as "Smart Work Business Centre Private Limited" at Kolkata as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated December 17, 2015, issued by the Registrar of Companies, West Bengal at Kolkata. Pursuant to a special resolution dated October 29, 2018 passed by the Shareholders, the name of our Company was changed from "Smart Work Business Centre Private Limited" to "Smartworks Coworking Spaces Private Limited" to reflect the nature of business and activities of our Company and a fresh certificate of incorporation dated December 20, 2018, was issued by the RoC. Thereafter, our Company was converted into a public limited company pursuant to a special resolution dated June 28, 2024, passed in the extraordinary general meeting of the Shareholders, and consequently the name of our Company was changed to its present name i.e., "Smartworks Coworking Spaces Limited" and a fresh certificate of incorporation dated July 25, 2024 was issued by the RoC. For details in relation to changes in the registered office of our Company, see "History and Certain Corporate Matters" on page 271 of the Draft Red Herring Prospectus ("DRHP") dated August 14, 2024 filed with Securities and Exchange Board of India ("SEBI") on August 14, 2024. Corporate Identity Number: U74900DL2015PLC310656

> Registered Office: Unit No. 305-310, Plot No 9, 10 and 11, Vardhman Trade Centre, Nehru Place, South Delhi, Delhi – 110 019, India Corporate Office: Golf View Tower, Tower – B. Sector 42, Gurugram – 122 002, Harvana, India Contact Person: Punam Dargar – Company Secretary and Compliance Officer; Tel: +91 83840 62876 E-mail: companysecretary@sworks.co.in; Website: www.smartworksoffice.com

#### **OUR PROMOTERS: NEETISH SARDA, HARSH BINANI, SAUMYA BINANI, NS NIKETAN LLP,** SNS INFRAREALTY LLP AND ARYADEEP REALESTATES PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SMARTWORKS COWORKING SPACES LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 5,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 6,759,480 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER FOR SALE"), CONSISTING OF AN OFFER FOR SALE OF UP TO 980,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [•] MILLION BY NS NIKETAN LLP, UP TO 620,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [•] MILLION BY SNS INFRAREALTY LLP AND UP TO 5,159,480 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY SPACE SOLUTIONS INDIA PTE. LTD. (COLLECTIVELY, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●]% AND [●]% OF OUR POST OFFER PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY. OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO [●]% (EQUIVALENT OF ₹ [●] PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER AN ISSUE OF EQUITY SHARES, AS MAY BE PERMITTED UNDER APPLICABLE LAW. AGGREGATING UP TO ₹ 1,100.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS ("RHP") WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED. THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER AND THE ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

MINIMUM BID LOT SHALL BE DECIDED BY THE BOARD OF DIRECTORS OF OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF NEW DELHI, WHERE THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Managers may, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as may be applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Managers may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investors") Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not more than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 0.20 million up to ₹ 1.00 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of the Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price); and (b) not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ('RIBs') in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account and UPI ID in case of UPI Bidders, which will be blocked by the SCSBs or the Sponsor Banks, as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. Further, Equity Shares will be allotted on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price (net of Employee Discount, if any). For details, see "Offer Procedure" on page 458 of the DRHP. This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on August 14, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www. smartworksoffice.com, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, BOB Capital Markets Limited, IIFL Securities Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com, www.bobcaps.in, www.iiflcap.com and https://investmentbank.kotak.com, respectively. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/ or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 39 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be taken after the RHP has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section titled 'Capital Structure' beginning on page 101 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled 'History and Certain Corporate Matters' on page 271 of the DRHP.

**BOOK RUNNING LEAD MANAGERS** 

JM FINANCIAL	BOBCAPS	<b>IIFL</b> SECURITIES	<b>kotak</b> ® Investment Banking				
JM Financial Limited	BOB Capital Markets Limited	IIFL Securities Limited	Kotak Mahindra Capital Company				
7 <sup>th</sup> Floor, Cnergy, Appasaheb	1704, B Wing, 17th Floor, Parinee	24th Floor, One Lodha Place, Senapati	Limited				
Marathe Marg, Prabhadevi, Mumbai -	Crescenzo, Plot No. C – 38/39, G Block,	Bapat Marg, Lower Patel (West)	1st Floor, 27 BKC, Plot No. 27, G Block				
400 025, Maharashtra, India	Bandra Kurla Complex, Bandra (East),	Mumbai - 400 013, Maharashtra, India	Bandra Kurla Complex, Bandra (East),				
Telephone: +91 22 6630 3030/3632	Mumbai - 400 051, Maharashtra, India	Telephone: +91 22 4646 4728	Mumbai - 400 051, Maharashtra, India				
E-mail: smartworks.ipo@jmfl.com	<b>Telephone:</b> +91 22 6138 9353	E-mail: smartworks.ipo@iiflcap.com	Telephone: +91 22 4336 0000				
Investor Grievance E-mail:	E-mail: smartworks.ipo@bobcaps.in	Investor Grievance E-mail:	E-mail: smartworks.ipo@kotak.com				
grievance.ibd@jmfl.com	Investor Grievance E-mail:	ig.ib@iiflcap.com	Investor Grievance E-mail:				
Website: www.jmfl.com	investor.grievance@bobcaps.in	Website: www.iiflcap.com	kmccredressal@kotak.com				
Contact person: Prachee Dhuri	Website: www.bobcaps.in	Contact person:	Website: https://investmentbank.kotak.com				
SEBI Registration No.:	Contact person: Nivedika Chavan	Pawan Jain / Yogesh Malpani	Contact person: Ganesh Rane				
INM000010361	SEBI Registration No.: INM000009926	SEBI Registration No.: INM000010940	SEBI Registration No.: INM000008704				
10	REGISTRA	R TO THE OFFER	1				
Link Intime India Private Limited							

**LINK**Intime

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India, Telephone: +91 8108114949,

E-mail: smartwork.ipo@linkintime.co.in, Website: www.linkintime.co.in, Investor Grievance E-mail: smartwork.ipo@linkintime.co.in, Contact Person: Shanti Gopalkrishnan. SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Smartworks Coworking Spaces Limited On behalf of the Board of Directors Punam Dargar

Company Secretary and Compliance Officer

Place: New Delhi **Date:** August 14, 2024

Smartworks Coworking Spaces Limited proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on August 14, 2024. The DRHP shall be available on the website of the Company at www.smartworksoffice.com, SEBI at www. sebi.gov.in, as well as on the websites of the BRLMs, i.e. JM Financial Limited, BOB Capital Markets Limited, IIFL Securities Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com, www.bobcaps.in, www.iiflcap.com and https://investmentbank.kotak.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the RHP, when available. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 39 of the DRHP.

The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities law in the United States, and unless so registered and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sale are made.

CHENNAI/KOCHI

## बीएलबी लिमिटेड

सीआईएनः L67120DL1981PLC354823 (कॉर्पोरेट सदस्यरू एनएसई) पंजीकृत कार्यालयः एच.नं. 4760-61/23, तीसरी मंजिल, अंसारी रोड, दरियागंज, नई दिल्ली — 110 002 वेबसाइटः www.blblimited.com, ई-मेलः infoblb@biblimited.com

		समाप्त तिमाही	- 55	(लाखों में रु समाप्ति वर्ष	
विवरण	30—जून—24 (अनअंकेक्षित)	31—मार्च—24 (लेखापरीक्षित)	30—जून—23 (अनअंकेक्षित)	31—मार्च—24 (लेखापरीक्षित	
परिचालन से कुल आय (शुद्ध)	23,605	20,551	3,940	31,458	
अविध के लिए शुद्ध लाभ / (हानि) (कर से पहले, असाधारण और/या असाधारण मदें)	1,201	(309)	292	350	
अवधि के लिए शुद्ध लाभ/(हानि) (कर से पहले, असाधारण और/या असाधारण मदें)	1,201	(309)	292	350	
अवधि के लिए शुद्ध लाभ/(हानि) (कर से पहले) (असाधारण और/या असाधारण मदें)	869	(236)	226	261	
अवधि के लिए कुल व्यापक आय (कर से पहले) अवधि के लिए लाभ / (हानि) और अन्य व्यापक आय (कर से पहले)	869	(237)	226	261	
इक्विटी शेयर पूंजी	529	529	529	529	
रिजर्व (पुनर्मूल्यांकन रिजर्व को छोड़कर) जैसा कि पिछले वर्ष की ऑडिटेड बैलेंस शीट में दिखाया गया है	9460			9,102	
प्रति शेयर आय (एफवी रूपये 1/— प्रत्येक) (जारी और बंद संचालन के लिए) मूलः तरलः	1.64 1.64	(0.45) (0.45)	0.43 0.43	0.49 0.49	

कंपनी के जपरोक्त अलेखापरीक्षित वित्तीय परिणामों की समीक्षा लेखापरीक्षा समिति द्वारा और उसके बाद निदेशक मंडल द्वारा 14 अगस्त, 2024 को आयोजित उनकी संबंधित बैठक में की गई थी।

उपरोक्त सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियमन के विनियमन 33 के तहत स्टॉक एक्सचेंजों के साथ दायर स्टैंडअलोन अलेखापरीक्षित वित्तीय परिणामों के विस्तृत प्रारूप का एक अंश है 2015. तिमाही वित्तीय परिणामों का पुरा प्रारूप बीएसई लिमिटेड की वेबसाइट यानी www.bseindia.com नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट यानी www.nseindia.com और कंपनी की वेबसाइट www.blblimited.com पर उपलब्ध है।

> बोर्ड के आदेश से बीएलबी लिमिटेड के लिए हस्ता/-(अंशुल मेहरा) पूर्णकालिक निदेशक

> > (कार्यकारी निदेशक)

डीआईएन: 00014049

दिनांकः 14.08-2024 स्थानः नई दिल्ली

एन के टेक्सटाइल इंडस्ट्रीन लिभिटेड पंजीकृत कार्यालय : ओमेक्स स्क्वॉयर, प्लॉट नंबर 14, तृतीय तल, जसोला जनपद केंद्र, जसोला, नई दिल्ली-110025 सीआईएन : एल १७२९ डीएल १९८३ पीएलसी १६३२३०, दूरभाष : ९१ ११ ६१ ११ ११

> ईमेल आईडी : n.ktextiles123@gmail.com, वेबसाइट : www.nktil.com 30 जन 2024 को समाप्त तिमाही के

पृथक अलेखापरीक्षित वित्तीय परिणाओं का साराँद्य (रू. ट										
			समाप्त तिमाही							
		30.06.2024 (अलेखापरीक्षित)	31.03.2024 (लेखापरीक्षित)	30.06.2023 (अलेखापरीक्षित)	31.03.2023 (लेखापरीक्षित)					
1	परिचालनों से कुल आय	1.61	1.58	1.51	6.08					
2	अवधि हेतु निवल लाभ / (हानि) (कर, आपवादिक तथा / अथवा असाधारण मदों से पूर्व)	0.67	0.44	0.36	0.49					
3	कर पूर्व अवधि हेतु निवल लाभ/(हानि) (आपवादिक तथा/अथवा असाधारण मदों के पश्चात्)	0.67	0.44	0.36	0.49					
4	कर पश्चात् अवधि हेतु निवल लाभ/(हानि) (आपवादिक तथा/अथवा असाधारण मदों के पश्चात्)	0.67	0.44	0.27	0.49					
5	अवधि हेतु कुल व्यापक आय (अवधि हेतु लाभ / (हानि) (कर पश्चात्) तथा अन्य व्यापक आय (कर पश्चात्) से समाविष्ट)	1.48	3,875.23	1.00	3,876.01					
6	प्रदत्त समता अंश पूंजी (रु. 10 प्रत्येक का अंकित मूल्य)	83.98	83.98	83.98	83.98					
7	आरक्षितियाँ (पुनर्मूल्याँकन आरक्षित छोड़कर) लेखाँकन वर्ष 2023–24 के लेखापरीक्षित तुलन–पत्र में निदर्शितानुसार	9	5		12,809.48					
8	आय प्रति अंश (रु.) (रु. 10/- का अंकित मूल्य)									
- 7	क) मूलभूत	0.08	0.05	0.03	0.06					
- 1	ख) तरलीकृत	0.08	0.05	0.03	0.06					
	30 जन २०२४ को समाप्त तिमाही के									

	क) मूलभूत	0.08	0.05	0.03	0.06
	ख) तरलीकृत	0.08	0.05	0.03	0.06
	30 जून 2024 को समेकित अलेखापरीक्षित ि				(रू. लाख में)
			समाप्त तिमाई	ी	समाप्त वर्ष
	8	30.06.2024 (अलेखापरीवित)	31.03.2024 (लेखापरीक्षित)	30.06.2023 (अलेखापरीक्षित)	31.03.2024 (लेखापरीक्षित)
1	परिचालनों से कुल आय	5516.76	5211.04	9.68	7323.06
2	अवधि हेतु निवल लाम / (हानि) (कर, आपवादिक तथा / अथवा असाधारण मदों से पूर्व)	5506.99	5201.63	(653.04)	7284.83
3	कर पूर्व अवधि हेतु निवल लाभ / (हानि) (आपवादिक तथा / अथवा असाधारण मदों के पश्चात् / एसोसिएट्स के लाभ के अंश के पश्चात्)	5506.99	5201.63	(653.04)	7284.83
4	कर पश्चात् अवधि हेतु निवल लाभ / (हानि) (आपवादिक तथा / अथवा असाधारण मदों के पश्चात् / एसोसिएट् के लाभ के अंश के पश्चात्)	5365.33	6968.08	(591.91)	8741.88
5	अविध हेतु कुल व्यापक आय (अविध हेतु लाभ / (हानि) (कर पश्चात्) तथा अन्य व्यापक आय (कर पश्चात्) से समाविष्ट)	5,376.59	(1,345.00)	(578.58)	442.13
6	प्रदत्त समता अंश पूंजी (रु. 10 प्रत्येक का अंकित मूल्य)	83.98	83.98	83.98	83.98
7	आरक्षितियाँ (पुनर्मूल्याँकन आरक्षित छोड़कर) लेखाँकन वर्ष 2023—24 के लेखापरीक्षित तुलन—पत्र में निदर्शितानुसार			-	61050.35

# ख) तरलीकृत

क) मूलभूत

8 आय प्रति अंश (रु.) (रु. 10/- का अंकित मृल्य)

1) उपरोक्त साराँश, सेबी (सूचीकरण दायित्व एवं अन्य प्रकटीकरण आवश्यकतायें) विनियमावली 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंज के पास फाइलबद्ध अलेखापरीक्षित परिणामों के विस्तृत प्रारूप का एक साराँश है। लेखापरीक्षित परिणामों का पूर्ण प्रारूप, कंपनी की वेबसाइट अर्थात (www.nktil.com) पर तथा स्टॉक एक्सचेंज की वेबसाइट अर्थात् (www.msei.in) पर उपलब्ध है। 2) विस्तृत अलेखापरीक्षित परिणामों तथा इस साराँश की समीक्षा, लेखापरीक्षण समिति द्वारा की गई थी तथा

479.53

479.53

निदेशक मंडल द्वारा 13 अगस्त 2024 को आयोजित अपनी बैठक में इनका अनुमोदन किया गया है।

बोर्ड के आदेशानुसार कृते एन के टेक्सटाइल इंडस्ट्रीज लिमिटेड

(51.49)

(51.49)

834.63

834.63

स्थान : नई दिल्ली **दिनांक** : 13-08-2024 बलबीर सिंह (निदेशक)

डीआईएन : 00027438

#### प्रपत्र सं. आइएनसी-26 किंपनी (निगमन) निवम, 2014 के

नियम 30 के अनुसरण में कंपनी के पंजीकृत कार्यालय एक राज्य से दूसरे राज्य में परिवर्तन के लिए सम्बंबर पत्र में प्रकाशित किया जाने वाला विद्वापन केन्द्र सरकार, उत्तरी क्षेत्र पीठ, दिल्ली के समझ

कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) तथा कम्पनी (निगमन) नियमावली, 2014 के नियम 30 व उप- नियम (5) के बलॉज (ए) के मामले में

#### मै. इन्फालोजिक्स एनर्जी पाईवेट लिमिटेड जिसके पंजीकत कार्यालय का पता एच.न. 364, आईवीवाई कॉटेज सुखराली, सेक्टर 17ए, गुरुग्राम, हरियाणा,

भारत 122001 में है, के मामले में एतहवारा आम जनता को सचित किया जाता है कि "हरियाणा राज्य" से राष्ट्रीय राजधानी क्षेत्र, दिल्ली राज्य में उसके पंजीकृत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए शनिवार, 16 मार्च, 2024 को आवोजित असावारण आनसभा में पारित विशेष प्रस्ताव के अनुसार कंपनी के मेमोरेंडम ऑफ एसोसिएशन के परिवर्तन बी पृष्टि के लिए कम्पनी अधिनियम, 2013 की बारा 13 के अंतर्गत यह आवेदक कंपनी केन्द्र सरकार के पास आवेदन करने का

प्रस्ताव करती है।

भारत - 122001

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो वे एमसीए-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र दाखिल करें अथवा उसके नीचे वर्णित पजीकृत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सुचना के प्रकाशन की तिथि से चौदह (14) दिनों के मीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का चललेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निर्देशक के पटे बी-2 विंग, दसरी मंजिल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली- 110003 में जमा करें या जमा कराएं या पंजीकृत डाक से मेजें। पंजीकृत कार्यालय का पता एच.न. 364, आईवीवाई कॉटेज सखराली, सेक्टर 17ए, नुरुग्राम, हरियाणा,

कते एवं आवेदक के लिये इफ्रालोजिक्स एनजीं प्राईवेट लिमिटेड सलमान सिद्दिकी दिनांक: 15.08.2024 (निर्देशक) स्थान : गुरुग्राम डीआईएन 09084053

#### प्ररूप संख्या आईएनसी-26 (कम्पनी (निगमन) नियम, 2014 के नियम

30 के अनुसरण में) केन्द्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए

#### मैसर्स टैक्समेक्स क्यूसीन इंडिया प्राइवेट लिमिटेड

के मामले में

(CIN: U55101DL2012PTC356171) जिसका पंजीकत कार्यालयः भारती क्रिसेंट, 1, नेल्सन मंडेला रोड, वसंत कृंज, फेज—॥, दक्षिण पश्चिम दिल्ली, नई दिल्ली, दिल्ली - 110070 में हैं, के मामले में

....आवेदक कंपनी/याचिकाकर्ता तदद्वारा सार्वजनिक सचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन का प्रस्ताव करती है जिसमें कंपनी का पंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "हरियाणा राज्य" न स्थानांतरित करने के लिए 13 अगस्त 2024 क आयोजित असाधारण सामान्य बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसीसिएशन

में बदलाव की पुष्टि करने की मांग की गई है। कंपनी के पंजीकत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तं वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमे उनके हित का प्रकार और उसके विरोध का कारए तिलखित हो। के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय के पते. बी-2 विंग, दसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली-110003 पर पंजीकृत ठाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकत कार्यालय पर्त पर भी भेजें। भारती क्रिसेंट, 1, नेल्सन मंडेला रोड, वसंत कुंज, फेज-II, दक्षिण पश्चिम दिल्ली, नई दिल्ली,

दिल्ली - 110070 आवेदक के लिए और आवेदक की ओर से मैसर्स टैक्समेक्स क्युसीन इंडिया प्राइवेट लिमिटेड

अजय सिंघल (निदेशक) दिनांक: 14.08.2024 डीआईएन: 07184122 स्थान: नई दिल्ली

# "IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies. associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any

manner whatsoever.

# SHARAT INDUSTRIES

Corporate Identification Number: L05005AP1990PLC011276

publication or distribution outside India and is not an Offer Document announcement. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 04. 2024 [the "Letter of Offer" or the "LOF" filed with BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI")]

[This is an Advertisement for information purposes only and not for

Our Company was incorporated on May 07, 1990 as a private limited company under the provisions of Companies Act, 1956 with the Registrar of Companies, Vijaywada, Andhra Pradesh in the name and style of 'Sharat Sea Foods Private Limited'. The Company got converted into a Public Limited Company on April 20, 1992 and the name was changed to 'Sharat Sea Foods Limited'. Further, the present name of the Company was changed to Sharat Industries Limited on June 13, 1996 and fresh Certificate of Incorporation was issued by the Registrar of Companies, Vijayawada, Andhra Pradesh. The Corporate Identity Number of our Company is L05005AP1990PLC011276. For further details of Incorporation and Change of Registered Office of our Company, please refer to chapter titled "General Information" beginning on page 32 of the Letter of Offer

Registered Office: Venkannapalem Village, T. P. Gudur Mandal, Nellore, Andhra Pradesh- 524 002

Corporate Office: Flat No. 4, Third Floor, Pallavi Apartments, No. 57/11, Old No. 29/TF4, HDFC Bank Compound. First Main Road. R.A. Puram. Chennai- 600 028 Tel. No.: +91 8897628787; E-mail: cs@sharatindustries.com; Website: www.sharatindustries.com

**Contact Person**: Mr. Balamurugan M. Company Secretary and Compliance Officer Corporate Identity Number: L05005AP1990PLC011276

#### PROMOTERS: MR. PRASAD REDDY SABBELLA. MR. SHARAT REDDY SABBELLA. MRS. DEVAKI REDDY SABBELLA, MRS. CHARITA REDDY SABBELLA

ISSUE OF 1,55,43,125 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 31 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 21/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 4,818.37 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARE(S) FOR EVERY 20 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON JULY 12, 2024 (THE "ISSUE"), FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 87 OF THE LETTER OF OFFER.

\*Assuming receipt of all call Monies with respect to Right Equity Shares, for further details of Payment Schedule, see "Terms of the Issue-Payment Term" on Page 87 of The Letter of Offer.

#### **BASIS OF ALLOTMENT**

The Right Issue Committee of the Board of Directors of Sharat Industries Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Wednesday, July 24, 2024 and closed on Wednesday, August 07, 2024 and the last date for market renunciation of Rights Entitlements was on Thursday, August 01, 2024. Out of the total 2,244 Applications for 3,41,27,634 Equity Shares, 725 Applications for 9,94,370 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid applications received were 1,519 for 3,31,33,264 Equity Shares, which aggregates to 213.17% of the total number of Equity Shares allotted under the Issue. The basis of allotment finalized on Monday, August 12, 2024 in consultation with the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company allotted 1,55,43,125 Rights Equity Shares to the successful applicants on Monday, August 12, 2024. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid applications have been considered for Allotment.

The break-up of application forms received and rejected from the Shareholders and the Renouncees is as under:

Category	Gross			Less: Rejections/ Partial Amount			Valid		
	<b>Applications</b>	<b>Equity Shares</b>	Amount	<b>Applications</b>	<b>Equity Shares</b>	Amount	<b>Applications</b>	<b>Equity Shares</b>	Amount
Eligible Equity Shareholders	1,452	3,13,90,015	24,32,72,616.25	37	3,12,642	24,22,975.50	1,415	3,10,77,373	24,08,49,640.75
Renounces	792	27,37,619	2,12,16,547.25	688	6,81,728	52,83,392.00	104	20,55,891	1,59,33,155.25
Total	2,244	3,41,27,634	26,44,89,163.50	725	9,94,370	77,06,367.50	1,519	3,31,33,264	25,67,82,796.00
Summary of Allotment in various categories is as under:									

7)									
Category	Number of Equity Shares Allotted - against REs	Number of Equity Shares Allotted - Against valid additional shares	Total Equity Shares Allotted						
Eligible Equity Shareholders	85,77,797	68,09,278	1,53,87,075						
Renouncees	1,56,050	Nil	1,56,050						
Total	87,33,847	68,09,278	1,55,43,125						

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation, as applicable, to the investors has been completed on August 13, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on August 12, 2024. The Listing application has filed with BSE on August 12, 2024. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or about August 16, 2024. by NSDL and CSDL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 87 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. Trading is expected to commence on or about August 21, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on August 06, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

**DISCLAIMER CLAUSE OF SEBI:** The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of the issue is less than ₹ 5000.00 Lakhs. However, the Letter of Offer has been filed with SEBI.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 81 of Letter of Offer. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.



## **CAMEO CORPORATE SERVICES LIMITED**

CIN: U67120TN1998PLC041613 Subramanian Building, 1, Club House Road, Chennai-600002

**REGISTRAR TO THE ISSUE** 

**Tel No.**: +91 44 4002 0700 E-Mail Id: priya@cameoindia.com

Investor Grievance E-Mail Id: investor@cameoindia.com

Website: www.cameoindia.com

Contact Person: Ms. K. Sreepriva

**SEBI Registration No.**: INR000003753

Venkannapalem Village, T. P. Gudur Mandal, Nellore, Andhra Pradesh- 524 002 Contact person: Mr. Balamurugan M. Company Secretary and Compliance Officer **Tel. No.**: +91 8897628787: E-mail: cs@sharatindustries.com Website: www.sharatindustries.com

COMPANY

**SHARAT INDUSTRIES LIMITED** 

CIN: L05005AP1990PLC011276

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with a copy to the SCSBs (in case of ASBA process), giving folio details such as name, address of the Applicant contact numbers), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA) process) ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) or details on the ASBA process see "Terms of the Issue" on page 87 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For SHARAT INDUSTRIES LIMITED

**Date:** August 14, 2024 Place: Nellore

Balamurugan M **Company Secretary and Compliance Officer** 

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the BSE Limited. The LOF shall be available on the website of BSE at www.bseindia.com, the website of Registrar at https://rights.cameoindia.com/sharat/ and the website of the Company at www.sharatindustries.com Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 18 of the LOF. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.

## क्रेनेक्स लिभिटेड

679.50

679.50

पंजीकृत कार्यालय : ९, डीडीए मार्केट, कटवारिया सराय, नई दिल्ली -110016 निगमित कार्यालय : 57/1, औद्योगिक क्षेत्र, साइट प्ट, साहिबाबाद, गाजियाबाद-201010 सीआईएल : L.74899DL.1973PL.C006503 दूरभाष : (91)-120-4167628, वेबसाइट : http://www.cranexitd.com, ईमेल : cranexi@yahoo.com

30 जन 2024 को समाप्त तिमाही के क्रेनेक्स लिमिटेड के अलेखापरीक्षित पथक तथा समेकित वित्तीय परिणामों का साराँश

7		্বং	थक		(रू. लाख में) समेकित			
विवरण		समाप्त तिमाही		समाप्त वर्ष 31.03.2024 (लेखापरीक्षित)	समाप्त तिमाही			समाप्त वर्ष
2.12334t	30.06.2024 (अलेखापरीक्षित)	31.03.2024 (लेखापरीक्षित)	30.06.2023 (अलेखापरीक्षित)		30.06.2024 (अलेखापरीक्षित)	31.03.2024 (लेखापरीक्षित)	30.06.2023 (अलेखापरीक्षित)	31.03.2024 (लेखापरीक्षित)
परिचालनों से कुल आय	903.14	2157.12	930.09	6312.59	903.14	2157,12	930.09	6312.58
अवधि का निवल लाभ / (हानि) (कर, आपवादिक तथा / अथवा असाधारण मदों से पूर्व)	26.74	113.54	19.86	216.84	26.74	113.54	19.86	216.83
कर पूर्व अवधि का निवल लाभ / (हानि) (आपवादिक तथा / अथवा असाधारण मदों के पश्चात्)	26.74	113.54	19.86	216.84	26.71	113.44	18.49	214.79
कर पश्चात् अवधि का निवल लाभ / (हानि) (आपवादिक तथा / अथवा असाधारण मदों के पश्चात्)	20.42	87.61	14.87	151.88	20.39	87.51	13.50	149.84
एसोसिएट्स के लाभ / (हानि) में अंश	84	9	400		-0.03	-0.10	-1.37	-2.04
अविध की कुल व्यापक आय (अविध के लाभ / (हानि) (कर पश्चात्) तथा अन्य व्यापक आय (कर पश्चात्) से समाविष्ट)	21.63	86.19	15.83	152.36	21.60	86.09	14.46	150.31
समता अंश पूँजी (प्रमात्रा में)	600	600	600	600	600	600	600	600
आय प्रति अंश (रु. 10/— प्रत्येक का) (परिचालनरत् तथा अपरिचालित परिचालनों हेतु)— — मूलभूत :	0.34	1.46	0.25	2.53	0.34	1.46	0.23	2.49

स्थान : गाजियाबाद

दिनाँक : 13 अगस्त, 2024

1. उपरोक्त साराँश, सेबी (सूचीकरण दायित्व एवं अन्य प्रकटीकरण आवश्यकतायें) विनियमावली 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंज के पास फाइलबद्ध 30 जून 2024 को समाप्त तिमाही के अलेखापरीक्षित वित्तीय परिणामों के विस्तृत प्रारूप का एक साराँश है। दिनाँक 30 जून 2024 को समाप्त तिमाही के वित्तीय परिणामों का पूर्ण प्रारूप, स्टॉक एक्सचेंज की वेबसाइट अर्थात् (www.bseindia.com) पर तथा कंपनी की वेबसाइट अर्थात् (www.cranexltd.com) पर उपलब्ध है।

2.53

0.34

1.46

दिनाँक 30 जून 2024 को समाप्त तिमाही के उपरोक्त अलेखापरीक्षित वित्तीय परिणामों की समीक्षा, लेखापरीक्षण समिति द्वारा की गयी है तथा तत्पश्चात् निदेशक मंडल ने 13 अगस्त 2024 को आयोजित अपनी बैठक में इनका अनुमोदन किया है।

कंपनी ने 1 अप्रैल 2017 से प्रभावी कंपनी अधिनियम 2013 की प्रासंगिक नियमावली के अंतर्गत पिठत अधिनियम के अंतर्गत निर्धारित भारतीय लेखाँकन मानक (आईएनडी एएस) अंगीकृत किया है तथा तदनुसार इन वित्तीय परिणामों को कंपनी (भारतीय लेखाँकन मानक) (संशोधन) नियमावली 2016 द्वारा संशोधितानुसार कंपनी (भारतीय लेखाँकन मानक) नियमावली 2015 के अंतर्गत अधिसूचित आईएनडी-एए के अनुसार तैयार किया गया है। क्रेनेक्स लिमिटेड के बोर्ड हेतु तथा उसकी ओर से

चैतन्य अग्रवाल पूर्णकालिक निदेशक डीआईएन : 05108809

0.23

2.49

# PHOENIX INTERNATIONAL LIMITED

CIN: L74899DL1987PLC030092 Regd. Off.: 3rd Floor, Gopala Tower, 25, Rajendra Place, New Delhi - 110008

EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 30/06/2024

Particulars	3 months ended 30/06/2024	Corresponding 3 months ended in the previous year 30/06/2023	Year Ended 31.03.2024
Total income from operations (net)	612.80	715.10	2778.78
Net Profit / (Loss) from ordinary activities after tax	70.94	51.11	238.48
Net Profit / (Loss) for the period after tax (after Extraordinary items)	70.94	51.11	227.56
Equity Share Capital	1678.96	1678.96	1678.96
Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	0	0	.0
Earnings Per Share (before extraordinary items) (of Rs. 10/- each) Basic & Diluted	0.42	0.30	1.36
Earnings Per Share (after extraordinary items) (of Rs.10/- each) Basic & Diluted	0.42	0.30	1.36
Notes:			100000

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13.08.2024

Total income from operations (net)   30/06/2024   30/06/2023					
Particulars		ended in the previous year	Year Ended 31.03.2024		
Total income from operations (net)	612.80	715.10	2,777.34		
Profit / (Loss) before tax	102.30	73.11	358.82		
Net Profit / (Loss) for the period after tax	71.60	51.18	254.26		
Net Profit / (Loss) for the period after tax (after Extraordinary items)	71.60	51.18	243.34		
Equity Share Capital	1,678.96	1,678.96	1,678.96		
Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	-	2			
Earnings Per Share (before extraordinary items) (of Rs.10/- each) Basic & Diluted	0.43	0.30	1.45		
Earnings Per Share (after extraordinary items) (of Rs.10/- each) Basic & Diluted	0.43	0.30	1.45		

Note: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites. (www.bseindia.com) and Comapny's Website www.phoenixindia.com

> For Phoenix International Limited Narender Kumar Makkar

Place: New Delhi Date-13.08.2024 Director & Company Secretary DIN: 00026857

Chandigarh

www.readwhere.com

## ఎందర్ మహనీయుల త్యాగాల ఫలితమే స్వాతంత్ర్యం



మనకు స్వాతంత్రం లభించిందని జిల్లా కలెక్టర్ డీకే బాలాజీ అన్నారు.జిల్లా పర్యాటక, యువజన సంక్షే మునువ గ్యాకర్మంతి రెల్లుగుందను ఇద్ద కల్లకు దూరాంత ఇంస్టర్యంలో మరిలిపట్నం రాంత్ అఫ్ మ, [జీడలు, విద్య కాఖల తోసాట నెట్టూ యవ కేంద్రం అధ్యర్యంలో మరిలిపట్నం రాంత్ అఫ్ కామ ర్స్ సహకారంతో బధనారం స్థానిక కోనేరు నెంటర్ మండి బస్తాండ్ నెంటర్ వరకు నిర్ణాలుందిన హరో ఘర్ లిరంగా ర్యారిని జిల్ల కలెక్టర్ ప్రారంభించి, చిద్దార్థుల అధికారులతో కలిసి ర్మావీలో పాల్గ్నారు. జిల్ల కలెక్టర్ మాజ్ఞమతూ కేంద్ర రాష్ట్ర భురుకాల మాధరర్శకాల మేరకు బుధ చారం హరో ఘర్ తిరంగా కార్యక్రమం నిర్వహించినట్లు శెలిప్తారు. ఎంతోమంది అమర జీవుల త్యాగాల ఫలితంగా మనకు లభించిన స్వాతండ్రాన్ని మనం కాపాడుకోవాలని, వీరి స్పూర్తితో దేశభక్తిని పెంపొం

#### కృష్ణాజిల్లా కలెక్టర్ డీకే బాలాజీ



దిస్తుందని ఇన్నారు.మరిలేపట్నం చాంబర్ ఇక కామర్స్ భుకిలిసులు. నగరంలో వివిధ సౌకతాలల, కళాశాలల విద్యార్థులు ర్యాలీలో పాల్గొన్నారు.365 ఆదుగుల జాతీయ జెందాను చేశపట్టి స్వాతంత్ర ఉద్యమ ఘటనను గుర్తుచేస్తూ దేశ సమక్షగతకు బ్రతి ఒక్కరు కృషి చేయాలని, చందేమాతరం ఆధ్యమ ఘరునుని గుర్తుమ్మా ఈ ముగ్గులకు బ్రంతి ఒక్కరు కృష్ణ పయిక్కారు పండమాలలు నినాదాలతో ర్మార్ నిర్వహించారు. ఈ కార్యక్రమంలో డిఆర్మో శ్రీదేవి, జిల్లా పర్యాటక అధికారి రామ్ లక్ష్మణ్ ,స్పోర్ట్స్ ఆథారిటీ అధికారి ఝాన్స్ లక్ష్మీ, నెహ్లూ యువ కేంద్రం అధికారి సంకర రాము, జిల్లా యువజన సంక్షేమ అధికారి డి. సుబ్బారావు, ఉప విద్యాశాఖ అధికారి శేఖర్ సింగ్, రెడ్ క్రాస్ జిల్లా సెక్రటరీ భవిరి శంకర్నాథ్ ఎంఈఓ దుర్మాపసాద్, తాసిల్దారు కె (శ్రీనివాస్ తదితరులు పాల్గొన్నారు.

## మెషిన్ లెల్మింగ్ల్ మైనర్ డిగ్రీ పోగ్రాం ప్రారంభం



లెర్నింగ్" (ఎమ్ ఎల్ )లో మైనర్ డిగ్రీ (ప్లోగ్రాం ప్రారంభోత్సవాన్ని నిర్వహించింది. ఈ మైనర్ డిగ్రీ కార్యక్రమాన్ని ఏ వై .2024–25 నుండి అందిస్తున్నారు. ఈ ప్రారంభోత్సవ కార్యక్రమానికి డైరెక్టర్ ప్రొఫెసర్ ఎం. చంద్రశేఖర్ను ముఖ్య



ంతరిగా ఆహ్వానించారు. విద్యావులను ఉద్దేకించి ఆయన మాట్లాడుతూ ' మెషిస్ లెర్నింగ్ ను ఆర్థం చేసుకోవడం వల్ల ఈ సాంకేతికతలు ఎలా పనిచేస్తాయి మరియు అవి భవిష్యత్తును ఎలా రూపొంచిస్తున్నాయో గ్రహించడానికి కావలసిన జ్ఞానాన్ని

పనిచేస్తాయి మరియు అవి భవిష్యత్తును ఎలా రంపొంచిన్నున్నాయో గ్రహీందని కావలసిన జ్ఞానాన్ని అందేస్తుంది. మెసిన్ లెర్నింగ్ అరోగ్య సంరక్షణ, పైనాన్స్, అలోపాందిక్ మరియు వినోదం పంఠ తేక పరిత్రయంలో ఉయోచాడంటిందు. చక్కనల్లొన్న మెడిసిన్ మరియు మెసాలను గ్యంవరం సండి సెల్ఫ్ డైవింగ్ కార్లు వరకు, మెసిన్ లెర్నింగ్ అవిష్యంత మరియు సామర్యాన్స్ నడిపిస్తోంది. మెసిన్ లెర్నింగ్ ఇప్పుణ్యం కరిగిన నిష్టణుల కోసం ఎంకా డిమాందే ఉంది. ఈ కార్యక్రమాన్ని ప్రస్తారంలో అనేక మర్గాలనుకే పి. ఇ్యామీను అయన అనికందించారు. ఈ మైనర్ డిగ్స్ బ్లోగ్రామ్ యొక్క లక్ష్మాలు, మెసిన్ లెర్నింగ్ సంబంధిత రంగాలలో వైప్యణ్యం పొందగానికి విద్యాప్తులకు తక్షణ ఇష్టరం మరియు కారిని పర్వతుకు సిద్ధం చేయదం, మెనన్ లెర్నింగ్ సూపారంలో పరోస్తార్యులు ప్రశ్నర చేయదం, మెనన్ లెర్నింగ్ స్వేహిక్ వర్గాట్ లను సందంధంలో అన్నార్లు మరియు అంకర్మాతీయు సంస్థలతో అమాహనాన ఒప్పందాలు చేయదం.మెసిన్ లెర్నింగ్ లక్షల్ అనే అమాహనాన ఒప్పందాలు చేయదం.మెసిన్ లెర్నింగ్ లక్షల్ అనికు పరిగిన కోర్స్ డిసిన్ స్వాలంలో ఎర్కు పరిగిన కోర్స్ డినిన్ స్వాలంలో ఉన్న సీట్ల సంంజ్ లైర్ లలో ఐదు కోర్సులుగా చదవవరం! ఉర్పుగుల్లు సందేది 291 మంది విద్యార్థిల్లు పరిశ్రర్లలో అన్న సీట్ల సంంజ లైర్మ మంది విద్యార్థిల్లు పరిశ్రర్లలో అన్న సీట్ల సంంజ లాలు నంది 291 మంది విద్యార్థిల్లు పరిశ్రర్లలో అన్న సీట్ల సంంజ లాలు సంండి 291 మంది విద్యార్థిల్లు పరిశ్రల్లలో ఎర్స్ అఫ్లాన్సార్లు. అంటేందింగే పిద్దాగాల హెన్ కి.దీ. కూడైంటి వెర్గిల్ల్ పర్గ్ అఫ్లుసర్స్, అన్ని అంటేందింగే ప్రాగాల హెన్ ఓ దీ లు మరియు ఎంపికైన విద్యార్థులు పాల్గొన్నారు. ఇంజనీరింగ్ విభాగాల హెచ్ ఓ డి లు మరియు ఎంపికైన విద్యార్థులు పాల్గొన్నారు.

## స్వాతంత్ర్య బినోత్సవ వేడుకల పరేడ్ లిహార్బల్స్ ను పలిశీలించిన జిల్లా ఎస్బీ ఆర్. గంగాధరరావు



మరిరుట్నం, ఆగస్టు 14 (ఆంధ్రపథిక): నగరం లోని ఏ ఆర్ పోలీస్ పేరడ్ మైదానంలో స్వాతంత్య దినోత్సవ వేదుకలకు పరేడ్ రిహార్సల్స్ నిర్వహించగా బుధవారం జిల్లా ఎస్పీ ఆర్. గంగాధర రావు పోలీస్ అధికారులతో కలిసి రిహార్సర్స్ ను వీక్షించారు. పెరేడ్ కమాందర్గా ఆర్ ఐ సతీష్ కుమార్ వ్యవహరించగా, ఎస్పీ ఇతర అధికారులతో కలిసి పరిశీలన వాహనంపై నుండి పరేడ్ రిహార్సల్స్ ను, కవాతును పరిశీభించారు.

ఈ సంధర్భంగా జిల్లా ఎస్పీ గంగాధర్ రావు మాట్లాడుతూ... సివిల్

ఎఆర్, డాగ్ స్మాక్ష్, హెరాంగార్బు , ఎస్సెస్ , స్మాక్ష్ విద్యార్ధులు చాలా చక్కది టర్నన్మట్ తో పరేడ్ రిహార్చల్స్ బాగా చేశారని పెరెడ్ పై సంతృప్తి వ్యక్తపరిచారు. స్వాతంత్ర్య దినోత్సవ వేడుకల సంధర్బంగా పోలీసులు అభుమత్తంగా

. .రు. నేడు జరగబోమ వేడుకలకు ఎలాంటి అవాంతరాలకు ఆస్మారం లేకుండా చర్యలు తీసుకోవాలని తెలిపారు.

## ప్రేమేలో భాలీ జాతీయజెండా ప్రదర్శన



విజయవాద పశ్చిమ, ఆగస్టు 14, (అంద్రపత్రిక): స్వాతంత్ర్య దినోత్సవాలను పురస్వరించుకొని హర్ ఘర్ తిరంగా అభియాన్ లో భాగంగా డూండీ గణేష్ సేవా సమితి ఆధ్వర్యంలో బుధవారం విద్యాధరపురంలోని లేబర్ కాలనీ (గౌండ్లో మూడు వేల మూడు వందల మూడు అడుగుల భారీ జాతీయ - ఇందా భురర్వన ర్మాతీ నిర్వహించారు. విజయవాద పార్లమెంట్ సభ్యులు కేలనేని శిమాద్ ( చిబ్బ) మళ్ళమ ఎమ్మెల్డ్ సుజనా చౌదరి కార్యక్రమానికి ముఖ్య అతిథులుగా హాజరరుగ్నారు. ఈ సందర్భంగా ఎమ్మెల్డ్స్ సుజనా వేరు మాట్లాడులు స్వాతంత్ర దినోత్యవాలను వురస్స రించుకొని హర్ ఘర్ తిరంగా కార్యక్రమంలో భాగంగా దూండీ గణిష్ సేవాసమితి వారు మూడువేల మూడువందల మూడు అడుగుల జాతీయ జెందా ర్యాలిని మూడువేల మూడువండల మూడు అడుగుల జాతయి ఇందా ర్యాలు సర్వహించడం శుభవరిణామం అన్నారు. ప్రధాని మోదీ పాలనలో భారతీయులంతా ఖక్యంగా ఉన్నారని, ప్రతి పోరుడు దేశ సమైక్రశ్రహని మిజయాల చాంబర్ ఇక్ కామర్స్ ? త్రామాదాలన్నారు. విజయవాద పార్లమెంటు సభ్యలు కేశనేని శివనాధ్ త్రూ మీడియా కోఆర్రినేటర్ యేదుపాటి రామర్య, జ మాట్లాడుకూ ప్రతి ఇందల్లి మువ్వన్నల జెందా ఎగరచేసి భారతజాతి సమైక్యశ రాటాలన్నారు. జాతీయ జెందా స్పూర్హితో పైకు ఒక్కరూ దేశం



కోనం ప్రాణ క్యాగం చేసిన మహానీయుల జీవిత గాధలను గుర్తు చేసుకొని దేశ అభివృద్ధి పెంపొందించి జాతి సమైకృతను కాపాదాలన్నారు. జాతీయ జెందా ర్యాలీలో ఎన్టీఆర్ జిల్లా బిజెపి అధ్యక్షులు అద్దారి (శ్రీరామ్, ్ట్రాల్ ప్రాల్ ప్రాల్ జిల్లా రిజెప్ అధ్యక్షులు అద్వారి శ్రీరామ్, తెలుగదేశం ఉక్తరాంక్ర జిల్లాల ఇవ్వార్డి బుడ్డా వెంకప్ప, టిడిప్ రాష్ట్ర అధికార ప్రతివిధి నాగలో మీరా , టిడిపీ రాష్ట్ర కార్యనర్నాహక కార్యవర్ని ఎమ్మెస్ జేగ్ , జనసేన అంధాతోన్ కర్వీనర్ బాడిత శంకర్ తదితర ఎమ్మెస్ జేగ్, జనసేను అంట్రాజోక్ కప్పీసర్ బాచిత శంకర్ కంఠకర కంఠకర కాటామీ నాయకులు పాల్గొన్నారు. ఈ ర్యాపీ సితార సెంటర్, బిడ్డినగర్, కొత్తమీల, కృష్ణవేడీ మార్కెట్ నరకు కొనసాగింది. వివిధ పాఠశాల విద్యార్థులు ప్రత్యేక ఆకర్మణగా నిలిదారు. కార్మక్త మంలో దూండీ గడేష్ సేవానమీతి దిన్నార్థులు ప్రత్యేక ఆకర్మణగా నిలిదారు. కార్మక్త మర్గార్లలో దర్శి గుట్టారాను, ముక్రేశ్వరావు, విజయవాద చాంబర్ అఫ్ కామర్స్ గడ్డం రవి, పొట్టి శ్రీశారాములు ఇంజనీరింగ్ కాలేజ్ వైర్మన్ రమామాద మర్థికార్మనరావు, ఎన్టీఆర్ ఉత్యా మీడియా కోత్వరిమీర్ మొదుపింది రామర్య; ఇనసేన నాయకులు తిరువలి అనామ శ్రీశార్మకర్ మేమీస్ డిదిపి నాయకులు పరాణత్మల రమణ.

## ఎన్డీయే కూటమి నాయకులను බ්ණුවිට එබ් වීට කණුව **රි**කිස



విజయవార పశ్చిమ, ఆగస్టు 14, (ఆండ్రకప్రిక): తిరంగా ర్యాలీ లో పాల్గొన్న ఎస్టీపీ కూటమి నాయకులను 48 వ దీమిజన్ తెలు గుదేశం అధ్యక్షులు పేరాబత్తుల రమణ ఘనంగా స్వాగతించి నత్యరించారు. బుధవారం తిరంగా ర్యాలీలో పాల్గొన్న ఎస్టీపీ కూటమి నాయకులకు రమణ

భారతదేశ 78వ స్వాతం[త దినోత్సవ వేడుకలు సందర్భంగా విజయవాద పశ్చిమ నియోజక వర్షంలో నిర్వహించిన తిరంగా విజయవాద వ్యామ సయాజక విద్యాల సర్వహించిన రెంగిగా ర్యాలీ కార్యక్రమం సందర్భంగా చిత్రినగర్ సెంటర్లో విజయవాద పార్లమెంట్ సభ్యులు కేశినేని శివనాధ్ (చిన్ని), విజయవాద పర్చమం శాసనసభ్యులు వై..సుజ నా చాదరి,మాజీ ఎమ్మెల్సీ బుద్ధ వెంకన్న , మాజీ పోలీస్ హౌసింగ్ కార్పొరేషన్ వైర్మన్ నాగులో మీరా తదితరులను పేరాబత్తుల రమణ సత్వరించారు. అనంతరం రమణ మాట్లాడుతూ భారత దేశ స్వాతం[త దినోత్సవ వేదుకలను ఎస్టీఏ కూటమి ఇంత ఘనం గా నిర్వహించడం [ప్రజల్లో ఎంతో ఆనందోత్సాహాలను నింపిందని కొనియాడారు. తమ నాయకులైన బుద్ధ వెంకన్న,

నాగుల మీరా నాయకత్వంలో తామంతా తెలుగుదేశం పార్టీ అభ్యున్నతి కోసం పనిచేస్తున్నట్లు చెప్పారు. ఈ కార్యక్రమంలో 48వ డివిజన్ టిడిపి నాయకులు ఉప్పూడి రాము , రాయన రాజా, పేరాబత్తుల వీర కుమార్ తదితరులు పాల్గొన్నారు.

## ಅಗ್ನಿ ಗ್ರಾಮಾಲಲ್ ಜಾತಿಯ ಔಂಡಾಲಗು ಆವಿಟ್ಚಲಂದಾಶಿ



సూజివీదు, ఆగష్టు 14, (అంద్రపత్రిక): 78వ స్వాతంత్ర దివోత్సవాన్ని పురస్కరిం చుకొని తెలుగుదేశం జనసేన బిజెపి కుటుంబ సభ్యులు మీ మీ గ్రామాల్లో మీ మీ వారులో ఉదయం 8 గంటల లోపు జాతీయ జెందా ఆవిష్కరించి నూజివీదు నియోజ కవర్గం తెలుగుదేశం పార్టీ కార్యాల యానికి రాగలరు. 8:15 నిమిపాలకు నూజివీదు నియోజకవర్గం తెలుగుదేశం పార్టీ కార్యాల యంలో జాతీయ జెందా ఆవిష్మరణ చేయడం జరుగుతుంది.

జరుగుతుంది. అనంతరం నూజివీదు పట్టణంలో భారీ ర్యాలీగా బయలుదేరి బస్టాండ్ సెంటర్ , చిన్న గాంధీ బొమ్మ సెంటర్, పెద్ద గాంధీ

బొమ్మ సెంటర్లో జాతీయ జెందాను ఆవిష్కరించి నూజివీడు గుర్రం గేటు వద్ద జాతీయ జెందాని ఆవిష్కరణ కార్యక్రమంతో జెందా ఆవిష్కరణ కార్యక్రమం ముగిస్తుంది..

అనంతరం మధ్యాహ్మం 12 గంటలకు నూజి వీదు ఆర్.ఆర్ పేట లో ఉన్న అన్నా క్యాంటీస్ ని గౌరవ రాష్ట్ర గృహ నిర్మాణ మరియు సమాచార, హేర సంబంధాల శాఖ మంత్రి వర్యులు కొలుసు పార్థసారధి ప్రారంభించడం జరుగుతుంది. కావున నూజివీడు నియోజక వర్గంలోని - -ల. తెలుగుదేశం జనసేన బిజెపి పార్టీల నాయకులు మహిళలు కార్యకర్తలు అభిమానులు వేలాదిగా పాల్గౌని కార్యక్రమాన్ని జయ్యపదం చేయవల

#### **SHARAT INDUSTRIES** LIMITED

Corporate Identification Number: L05005AP1990PLC011276

[This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement, III capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated, with 40, 2024 [The "Letter of Offer" or the "DF" filled with RSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI")]

tted on May 07, 1990 as a private limited company under the provisions of Companies Act, 1956 with the Registrar of Companies the name and style of Sharat Sea Foods Private Limited. The Company pot converted into a Public Limited Company on April 20, 1999 or Sharat Sea Foods Limited. Further, the present name of the Company was charged to Sharat Indires Limited not une 13, 1996 and atton was issued by the Registrar of Companies, Vijayawada, Andhra Pradesh. The Corporate Identity Number of our Company is

#### PROMOTERS: MR. PRASAD REDDY SABBELLA, MR. SHARAT REDDY SABBELLA, MRS. DEVAKI REDDY SABBELLA, MRS. CHARITA REDDY SABBELLA

ISSUE OF 1.55.43,125 PARTLY PAID-UP EDUITY SHARES OF FACE VALUE \*\* 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF \*< 31 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF \* 21/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO \*< 4.518.37 LANSI\*\* ON A RIGHTS BASE TO THE EXISTING COUNTY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHAREES) OF SPULLY PAID. UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECEOND DATE, THAT IS ON JULY 12, 2024 (THE "ISSUE"), FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "FERME OF THE RESUE" ON PAGE 80 THE IELETTER OF GFER.

\*Assuming receipt of all call Monies with respect to Right Equity Shares, for further details of Payment Schedule, see "Terms of the Issue-Payment Term" on Page 87 of The Letter of Office.

Issue Committee of the Board of Directors of Sharat Industries Limited wishes to brank at its members and investors for the Rights Issue of Equity Shares, which opened for subscription on Wednesday, July 24, 2024 and closed on Wednesday, August 12, 2024 and closed on the Letter of Office. The folial number of valid applications when appropriates to 213,17% of the total number of Equity Shares, which appropriates to 213,17% of the total number of Equity Shares allotted under the Issue. The basis of 2024 in consultation with the Repairs to the Issue and RSE. The Designand Stock Exchange for the Issue, the Company allot the Stock Exchange to the Issue, the Company allot the Stock Exchange to the Issue, the Company allot stock Exchange to the Issue that Company and Issue that the Issue of the Issue and Issue the Issue and Issue that Issue the Issue that I d on Wednesday, August 07, 2 ons for 3,41,27,634 Equity Sha

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	Applications	<b>Equity Shares</b>	Amount	Applications	<b>Equity Shares</b>	Amount	Applications	<b>Equity Shares</b>	Amount
Eligible Equity Shareholders	1,452	3,13,90,015	24,32,72,616.25	37	3,12,642	24,22,975.50	1,415	3,10,77,373	24,08,49,640.75
Renounces	792	27,37,619	2,12,16,547.25	688	6,81,728	52,83,392.00	104	20,55,891	1,59,33,155.25
Total	2,244	3,41,27,634	26,44,89,163.50	725	9,94,370	77,06,367.50	1,519	3,31,33,264	25,67,82,796.00
Summary of All	Summary of Allotment in various categories is as under:								

Category	Number of Equity Shares Allotted - against REs	Number of Equity Shares Allotted - Against valid additional shares	Total Equity Shares Allotted
Eligible Equity Shareholders	85,77,797	68,09,278	1,53,87,075
Renouncees	1,56,050	Nil	1,56,050
Total	87,33,847	68,09,278	1,55,43,125

intritations for Autometrovitem/repetion cases: In edispaten of allothreid advice cum return intritation, as applicable, to the investors has been completed on 13, 2004. The instructions to SCBS for unbidoxing funds in seas of MSSA Applications were given on August 12, 2004. The Listing application has filed with B August 12, 2004. The credit of Rights Equity Shares in demaherialized form to respective demat accounts of allothes will be completed on or about August 18, by NSDL and SCDL respectively. For third redails, see "Femor of the Issue" Adviced Adviced accounts" on application of the Suse "Adviced Adviced Adviced Sept Accounts" on ages 70 if the Le Office. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. Trading is expected to common or about August 21, 2004. Further, in accordance with SEGL circular bearing reference - SEBI (HO)CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the required interior and account of the SEGL circular bearing reference - SEBI HO)CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the required interior account of the SEGL circular bearing reference - SEBI HO)CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the required interior account of the SEGL circular bearing reference - SEBI HO)CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the required interior account of the SEGL circular bearing reference - SEBI HO)CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the required interior account of the SEGL circular bearing reference - SEBI HO)CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the required interior account of the SEGL circular bearing reference - SEBI HO)CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the required interior account of the SEGL circular bearing reference - SEBI HO)CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the required interior account of the SEGL circular bearing reference - SEBI HO)CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the required circular bearing reference - SEBI HO)CFD/DIL2/CIR/P

#### INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

DESCAMER CAUSE OF SEBI: The Draft Letter of Offer has not been filled with SEBI in terms of SEBI LODR Regulations as the size of the issue is less than ₹ 5000.00 Lakins. However, the Letter of Offer has been filed with SEBI.

DISCAMER CAUSE OF SEB (DISCAMENTE STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investions are advised to reter to the Letter of Offer for the full text of the Discalamer Cause of BSE\* on page 8 of Letter of Offer. Unless otherwise specified, all capables determs used herein shall have the same meaning accrited to such terms in the Letter of Offer.

CAMEO CORPORATE SERVICES LIMITED CIN: U67120TN1998PLC041613

CIN: U67120TN1998PLC041613 Subramanian Building, 1, Club House Road, Chennai-600002 Tel No.: +91 44 4002 0700 E-Mail Id: priya@cameoindia.com Investor Grievance E-Mail Id: investor@cameoindia.com

SHANAT INDUSTRIES LIMITED
CIRk LIGOSSAP1990PL.CON1278
CURkarmapalem Village, T. P. Gudur Mandal, Nellore, Andh
Pradesh-24 002
Contact person. Mr. Balamuragan M.
Contact person. Mr. Balamuragan M.
Tollage and Common of the Contact person.
Tol. Mo. -91 897828787.
Email: cs@phantadistries com
Website: www.sharatindustries.com

in way contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA may be addressed the Registrar, with a copy to the SCSBs (in case of ASBA process), giving folio details such as name, address of the Applicant contact, e-mail address of the sole/first hoder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA ABA Account number, and the Designated Branch of the SCSBs where the Application From or the plan paper applications as the case may at by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process) or details on the ASBA process see "Terms of the Issue" or of the Islate of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY. For SHARAT INDUSTRIES LIMITED

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed a Letter Offer with the BSE Limited. The LOF shall be available on the velocite of BSE at www.bseindia.com, the velocite of Registrar at https://indis.camerindia.com/shares and the velocite of the Company at www.bseindia.com/shares on investors bould not that investment in equity shares involved a degree of risk and the redistrict of the Company at www.bseindia.com/shares on investors bould not that investment in equity shares involved a degree of risk articles relating the same, phase see the section entitled "Risk Factors" beginning on page 18 of the LOF. This amountement has been prepared for publication in India and may not to released in the United States. The amountement does not constitute and rifer of Equity Shares for sale in any jurisdiction, including the United States and any Equil Shares described in this announcement may not be offered or sold in the United States.